



An Energy-Efficiency Workshop and Exposition

Orlando, Florida

Requesting Funds for Your Agency's Energy and Transportation Efficiency Efforts

OMB wants what?!

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Office of Management and Budget



An Energy-Efficiency Workshop and Exposition
Orlando, Florida

Please be courteous to our speakers



*Turn off all cell phones
and
Set pagers to vibrate*



Acknowledgements

- Poonum Agrawal, DOE
- Jason Bumiller, IRS
- Interagency Energy Management Task Force
- YOU!!

The logo features a stylized sunburst in shades of orange and yellow on the left. To its right, the word "Energy" is written in a bold, blue, sans-serif font with a white outline. Above "Energy", the year "2003" is written in a purple, italicized, sans-serif font.

Energy 2003 Outline

- Why does OMB collect data?
 - EO 13123 and EO 13149
- How does OMB collect data?
 - OMB Circular A-11 and relevant data elements
- How we doin'? -- FY 2004 Budget data on energy and transportation efficiency funding
- What's new for FY 2005?
- How can I help OMB?



Why OMB collects data (1)

- To help ensure agencies are making investments in energy efficiency
 - Direct investment in energy efficiency can have positive ROI for taxpayers
- Required by EO 13123, Section 301
 - “Each agency’s budget submission to OMB shall specifically request funding necessary to achieve the goals of this order.”



Why OMB collects data (2)

- EO 13123, Section 301 (cont.)
 - “Budget submissions shall include the costs associated with:
 - Encouraging the use of, administering, and fulfilling agency responsibilities under Energy Savings Performance Contracts, utility, energy-efficiency service contracts, and other contractual platforms for achieving conservation goals;
 - Implementing life-cycle cost effective measures;
 - Procuring life-cycle cost effective products;
 - And constructing sustainably designed new buildings, among other energy costs.”



Why OMB collects data (3)

- EO 13123, Section 301 (cont.)
 - “...Budget requests to OMB in support of this order must be within each agency’s planning guidance level.”



Why OMB collects data (4)

- EO 13149, Section 301
 - “OMB shall amend and issue budget guidance to the agencies that requires each agency to identify in its annual budget submission the funding necessary to meet the requirements of this order.”



How OMB collects data (1)

- OMB Circular A-11
 - OMB’s “Budget Bible”
 - FY 2004 and prior – Section 55
 - FY 2005 – Section 25.5
 - www.whitehouse.gov/omb/circulars/a11/current_year/s25.pdf [note underscore between “current” and “year”]
 - Click on “Instructions” and “Spreadsheet” hotlinks in Table 2 on page 25-4



How OMB collects data (2): Energy Efficiency Data Elements

1.1 IDENTIFICATION OF FUNDS FOR ENERGY EFFICIENCY MANAGEMENT AS REQUIRED BY E.O. 13123

	2003		2004		2005		Page(s) in Budget Submission to OMB
	Amount (thou. \$)	Account(s)	Amount (thou. \$)	Account(s)	Amount (thou. \$)	Account(s)	
ESPC and/or UESC negotiation/administration							
Direct spending on energy efficiency							
Direct spending on training							
Energy Star ® building design/ construction incremental costs							
"Green Power" purchases							
On-site generation and renewable power generation							
Other (please specify) _____							
Total							



How OMB collects data (3): Transportation Efficiency Data Elements

1.2 IDENTIFICATION OF FUNDS FOR TRANSPORTATION EFFICIENCY MANAGEMENT AS REQUIRED BY E.O. 13149

	2003		2004		2005		
	Amount (thou. \$)	Account(s)	Amount (thou. \$)	Account(s)	Amount (thou. \$)	Account(s)	Page(s) in Budget Submission to OMB
Acquisition of alternative fuel vehicles							
Infrastructure development and use of alternative fuels							
Implementation of compliance strategy, including any modifications							
Direct spending on training							
Procurement of environmentally preferable motor vehicle products							
Other (please specify) _____							
Total							



FY 2004 Results (1)

Funds for Energy Efficiency Management

	FY 2002	FY 2003	FY 2004
	(thousands of \$)	(thousands of \$)	(thousands of \$)
ESPC and/or UESC negotiation/administration	\$ 6,278	\$ 7,948	\$ 3,814
Direct spending on energy efficiency	\$ 99,832	\$ 90,461	\$ 145,553
Direct spending on training	\$ 2,118	\$ 2,373	\$ 1,611
Energy Star @ building design/ construction incremental costs	\$ 613	\$ 997	\$ 3,338
"Green Power" purchases	\$ 4,017	\$ 5,967	\$ 8,144
On-site generation and renewable power generation	\$ 1,250	\$ 1,923	\$ 6,370
Other	\$ 229	\$ 340	\$ 1,042
TOTAL	\$ 114,337	\$ 110,008	\$ 169,873



FY 2004 Results (2)

Funds for Transportation Efficiency Management

	FY 2002	FY 2003	FY 2004
	(thousands of \$)	(thousands of \$)	(thousands of \$)
Acquisition of alternative fuel vehicles	\$ 28,373	\$ 39,317	\$ 44,950
Infrastructure development and the use of alternative fuels	\$ 8,058	\$ 10,530	\$ 11,812
Implementation of compliance strategy, including any modifications	\$ 719	\$ 886	\$ 795
Direct spending on training	\$ 1,500	\$ 2,755	\$ 3,187
Procurement of environmentally preferable motor vehicle products	\$ 5,892	\$ 5,619	\$ 5,963
Other	\$ 250	\$ 1,047	\$ 1,272
TOTAL	\$ 44,792	\$ 60,154	\$ 67,980



FY 2005 Changes (1)

- None...except for mistakes in hard copy and CD – ROM versions of OMB Circular A-11
 - Title includes “FY 2004” instead of “FY 2005”
 - Tables include years 2002, 2003, and 2004, instead of 2003, 2004, and 2005
- Correction made to on-line version as of August 7, 2003



FY 2005 Changes (2)

- Due date for initial submission:
SEPTEMBER 8, 2003
- Due date for final submission:
JANUARY 1, 2004



How you can help

- Assist your agency's budget office in clearly identifying where funding is requested within your budget submission
- Suggest changes or clarifications to the instructions and the spreadsheet

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Energy 2003 Summary

- Why and how OMB collects data
- How we doin'? -- FY 2004 Budget data on energy and transportation efficiency funding
- FY 2005 changes in OMB Circular A-11
- How you can help



Contact Info and Questions

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Questions?

